



### PATIENT INFORMATION

Patient Name: \_\_\_\_\_ Pt Sex: \_\_\_\_\_ Birthday \_\_\_\_\_  
Address: \_\_\_\_\_ Apt #: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
City & State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone # ( ) - \_\_\_\_\_ Cell Phone # ( ) - \_\_\_\_\_  
Work Phone # ( ) - \_\_\_\_\_ Ext: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_  
Pharmacy Name: \_\_\_\_\_  
Main Cross Streets: \_\_\_\_\_  
Pharmacy Phone # ( ) - \_\_\_\_\_ Fax # ( ) - \_\_\_\_\_  
Employer: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone # \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_

### FINANCIAL POLICY

*Thank you for choosing us as your healthcare provider. We are committed to your treatment being successful. Please understand that payment of your bills is considered a part of your treatment. The following is a statement of our financial policy, which we require you to read, agree to, and sign prior to any treatment. Dr. Kakar and the providers of Snoring & Fatigue render only services that, in their professional judgment, are needed to provide quality medical care for you.*

#### **PAYMENT IS DUE AT THE TIME OF SERVICE**

We accept cash, Discover, American Express, Visa, or Mastercard

**I understand that Snoring & Fatigue Center is out of network with all insurance companies and does not help submit claims.**

**\*\*\*PAYMENT IS EXPECTED AT THE TIME SERVICES ARE RENDERED\*\*\***

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

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#### **PLANO**

6313 Preston Rd., Ste 300  
Plano, TX 75024



**Snoring & Fatigue  
HIPAA Notice of Privacy Practices**

This notice describes how medical information about you may be used and disclosed and how you can get access to this information.

This notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment of health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

**1. Uses and Disclosures of Protected Health Information**

Your protected health information (PHI) may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your healthcare with any related health services. This includes the coordination or management of your health care with a third party. For example, we would disclose your PHI as necessary, to a durable medical equipment company that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your PHI will be used, as needed, to obtain payment for your health care services; For example, obtaining approval for an overnight sleep study may require that your relevant protected health information be disclosed to obtain approval or authorization.

**Healthcare Operations:** We may use or disclose, as needed, your PHI in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, licensing or conducting or arranging for other business activities. In addition, we may use a sign in sheet at the registration desk where you will be asked to sign your name.

We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment. We may use or disclose your PHI in the following situations without your authorization. These situations include, as required by law, public health issues as required by law, communicable diseases, abuse or neglect, FDA requirements, legal proceedings, law enforcements, coroners, criminal activities, military activities and national security, and worker's compensation. Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of section 164.500.

Other permitted and required uses and disclosures will be made only with your consent, authorization or opportunity to object unless required by law.

You may revoke the authorization at any time, in writing, except to the extent that your physician's practice has taken an action in reliance on the use of disclosure indicated in the authorization.

**Acknowledgment of Review of  
Notice of Privacy Practices**

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

\_\_\_\_\_  
*Signature of Patient or Personal Representative*

\_\_\_\_\_  
*Name of Personal Representative*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Description of Personal Representative*

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**Medical Information Release Form  
(HIPAA Release Form)**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Release of Information**

- I authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:
- Spouse \_\_\_\_\_
- Child(ren) \_\_\_\_\_
- Other \_\_\_\_\_
- Information is not to be released to anyone.

This Release of Information will remain in effect until terminated by me in writing.

**Messages**

Please call

- my home
- my work
- my cell: \_\_\_\_\_

If unable to reach me:

- You may leave a detailed message
- Please leave a message asking me to return your call
- \_\_\_\_\_

The best time to reach me is (day) \_\_\_\_\_ between (time) \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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## Consent for SMS Text Messages & Email Messages

I give permission to receive text messages and/or email messages from Snoring & Fatigue or others acting on Snoring & Fatigue's behalf. As part of this consent, You represent and warrant the following:

(1) Snoring & Fatigue or others acting on their behalf may send text messages in various formats and with various contents, including but not limited to, text messages about appointment reminders.

(2) You are the owner or authorized user of the mobile phone number identified below. You will notify us immediately if you are no longer the owner or authorized user of the mobile phone number identified below.

(3) You are solely responsible for any message and data charges associated with such text messages.

If You do not wish to receive text messages from the Dallas Sleep or others acting on their behalf, You should not sign this form.

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient

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### PLANO

6313 Preston Rd., Ste 300  
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**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

Why are you here today? \_\_\_\_\_

How long have your symptoms been going on for? \_\_\_\_\_

Which of the following are concerns for you today? (Check ALL that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Snoring             | <input type="checkbox"/> Fatigue                      |
| <input type="checkbox"/> Obesity/Weight Gain | <input type="checkbox"/> Excessive Daytime Sleepiness |
| <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Depressed Mood               |

History of sleepwalking as a child?

- Yes  
 No

Bedtime: \_\_\_\_\_

- AM  
 PM

Family history of sleep apnea?

- Yes  
 No

\*Wake time: \_\_\_\_\_

- AM  
 PM

How long does it usually take you to fall asleep at night? \_\_\_\_\_

Do you take any medication to help you sleep?

- Yes  
 No

If yes, what kind and how often? \_\_\_\_\_

Number of awakenings during the night: \_\_\_\_\_

Trips to the bathroom during the night: \_\_\_\_\_

How long does it take you to get back to sleep? \_\_\_\_\_

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**PLANO**

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Difficulty falling asleep?

- Yes  
 No

Restless Legs?

- Yes  
 No

Difficulty staying asleep?

- Yes  
 No

Do you wake up feeling refreshed in the morning?

- Yes  
 No

Morning headaches?

- Yes  
 No

Snoring

- Yes  
 No

Witnessed Apneas

- Yes  
 No

Sweating while asleep

- Yes  
 No

Coughing

- Yes  
 No

Gasping/Choking for air

- Yes  
 No

Bedwetting

- Yes  
 No

Heart palpitations

- Yes  
 No

Hypertension/high blood pressure

- Yes  
 No

Chest pain/chest discomfort

- Yes  
 No

Anxiety

- Yes  
 No

Depressed mood/irritability

- Yes  
 No

Difficulty with concentration

- Yes  
 No

Memory problems

- Yes  
 No

GERD/reflux/heartburn

- Yes  
 No

Shortness of breath during the day

- Yes  
 No

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**Drizzling**

- Yes  
 No

**Dry Mouth**

- Yes  
 No

**Teeth grinding/clenching**

- Yes  
 No

**Excessive movements during sleep**

- Yes  
 No

**Periodic limb movements**

- Yes  
 No

**Nightmares**

- Yes  
 No

**Sleep walking or Night Terrors**

- Yes  
 No

**Acting out dreams**

- Yes  
 No

**Body position during sleep**

- Back  
 Side  
 Stomach

**Daytime sleepiness**

- Yes  
 No

**Fatigue**

- Yes  
 No

**Sleepiness with driving**

- Yes  
 No

**Motor vehicle accidents related to drowsy driving**

- Yes  
 No

**Do you take naps during the day?**

- Yes  
 No

**If yes, are the naps refreshing?**

- Yes  
 No

How often do you nap? \_\_\_\_\_

**Any dozing off unintentionally?**

- Yes  
 No

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### PAST MEDICAL HISTORY

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_

### PAST SURGICAL HISTORY

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

### MEDICATIONS (include prescription and over-the-counter)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_

### ALLERGY HISTORY (to nay medication or substance)

- None known  
 Yes

- |          |          |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |

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**SOCIAL HISTORY****Caffeine:**

\_\_\_\_\_ # of cups of coffee per day  
\_\_\_\_\_ # of cups or glasses of tea per day  
\_\_\_\_\_ # of cans or glasses of soda per day  
\_\_\_\_\_ # of servings of chocolate per week

**Alcohol:**

None  
 Yes  
\_\_\_\_\_ # of drinks per day  
\_\_\_\_\_ # of days per week

**Tobacco:**

None  
 Yes  
\_\_\_\_\_ # of packs per day  
\_\_\_\_\_ # of years

**Recreational Drugs (such as marijuana or cocaine):**

None  
 Yes  
If yes, which ones? \_\_\_\_\_

**Marital Status:**

- Married  
 Single  
 Divorced  
 Widowed

**Occupation:** \_\_\_\_\_

**Children:**

- No  
 Yes How Many? \_\_\_\_\_

**Pets:**

- No  
 Yes How Many? \_\_\_\_\_

**Do you have any children or pets that sleep in your bedroom?:**

- No  
 Yes

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## **FAMILY HISTORY**

Do you have a family history of any of the following medical illnesses? (Check if “yes” to all that apply):

- High blood pressure/hypertension
- Heart Disease
- Stroke
- Congestive heart failure
- Diabetes
- Overweight/obesity
- Snoring
- Sleep apnea
- Chronic insomnia
- Restless leg syndrome
- Multiple sclerosis
- Depression
- Anxiety
- Sleep walking

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**Review of Symptoms (ROS)**

<b>Constitutional</b>			
Loss of Appetite:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Sweats:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Fever:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Fatigue:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Weight Gain:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Weight Loss:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Gastrointestinal</b>			
Heartburn/Indigestion:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Black or Bloody stools:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Diarrhea:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Nausea/Vomiting:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Jaundice:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Abdominal Pain:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Allergy/Immunology</b>			
Sneezing:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Runny Nose:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Itchy Eyes or Nose:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Hives:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Eyes</b>			
Blurry Vision:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Double Vision:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Vision Loss:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Cardiac</b>			
Palpitations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Chest Pain:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Daytime Shortness of Breath:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Nighttime Shortness of Breath:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Skin</b>			
Unusual Moles:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Rash:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Dryness:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Endocrine</b>			
Weight Gain:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Heat Intolerance:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Excessive Thirst:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Constipation:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Cold Intolerance:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Respiratory</b>			
Cough:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Shortness of Breath:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Wheezing:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Poor Exercise Tolerance:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Genitourinary</b>			
Bed Wetting:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Frequent Urination:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Difficulty Urinating:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Blood in Urine:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Musculoskeletal</b>			
Stiff/Sore Joints:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Muscle Pain:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Red or Swollen Joints:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Ears/Nose/Throat/Mouth</b>			
Hearing Loss:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Sore Throat:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Sinus Congestion:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Hoarseness:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Neurologic</b>			
Weakness:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Seizures:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Involuntary Tongue Biting:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Passing Out:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Dizziness:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Headaches:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Numbness:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Hema/Lymph</b>			
Unexplained Weight Loss:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Unusual Bleeding/Bruising:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Swollen Lymph Nodes:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>Psych</b>			
Excess Stress:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Memory Loss:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Difficulty with Focus/Concentration:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Hallucinations:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Nervousness or Anxiety:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Depressed Mood:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

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**THE EPWORTH SLEEPINESS SCALE**

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Gender (Please Circle):                      M                      F

Date: \_\_\_\_\_

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently, try to work out how they would have affected you. Use the following scale to choose the **most appropriate number** for each situation:

- 0 – Would *never* doze
- 1 – *Slight* chance of dozing
- 2 – *Moderate* chance of dozing
- 3 – *High* chance of dozing

<u>Situation</u>	<u>Chance of Dozing</u>
Sitting and reading	_____
Watching TV	_____
Sitting, inactive in a public place (i.e. a theater or meeting)	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon	_____
Sitting and talking to someone	_____
Sitting quietly after lunch without alcohol	_____
In the car, while stopped for a few minutes in traffic	_____





### The Dallas Kakar Inventory (DKI)

1. Has anyone ever told you that you snore?  Yes  No
2. Has anyone ever told you that you stopped breathing during sleep?  Yes  No
3. Do you have a history of high blood pressure or hypertension?  Yes  No
4. Do you have a history of diabetes?  Yes  No
5. Do you have a history of heart attack or heart disease?  Yes  No
6. Do you have a history of atrial fibrillation or congestive heart failure?  Yes  No
7. Do you wake up frequently during the night?  Yes  No
8. Do you experience heartburn or reflux symptoms?  Yes  No
9. Do you wake up feeling unrefreshed from sleep?  Yes  No
10. Do you feel tired or sleep during the daytime?  Yes  No

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